

May 5, 2020

The DCS-CRD, BSE Limited Pheeroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400 001 Script Code: 533261 The Listing Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex
Mumbai-400051

Script Code: EROSMEDIA

Sub: Submission of Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir(s),

In terms of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for Equity Shares dated April 24, 2020 for the quarter ended March 31, 2020 issued by M/s MNK & Associates LLP, Company Secretaries in Practice.

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This is for your information and record.

Thanking you,

Yours faithfully,

for Eros International Media Limited

Vijay Thaker

VP - Company Secretary & Compliance Officer

Encl: As above

MNK AND ASSOCIATES LLP

Company Secretaries, LLPIN: AAM-9113

Regd office: G-41, Ground Floor, West Patel Nagar, New Delhi – 110008

Tel: +91-11-45095230; Mobile: +91-9818156340; Email: <u>nazim@mnkassociates.com</u>

The Board of Directors
Eros International Media Limited
201, Kailash Plaza, Opp. Laxmi Industrial Estate
Off Andheri Link Road, Andheri West
Mumbai- 400053, Maharashtra (India)

Subject: Reconciliation of Share Capital Audit for the Quarter ended March 31, 2020

Dear Sirs,

To the best of our knowledge and according to the information and explanations given to us and as per records provided to us, we hereby certify that:

1	For the quarter ended	March 31, 2020 i.e. from 01.01.2020 to 31.03.2020				
2	ISIN	INE416L01017				
3	Face Value of Share	Rs. 10/- each				
4	Name of Company	Eros International Media Limited				
5	Registered Office of the Company	201, Kailash Plaza, Opp. Laxmi Industrial Estate, Off Andheri				
		Link Road, Andheri West, Mumbai 400053, Maharashtra (India).				
6	Correspondence Address	901/902, Supreme Chambers, Off Veera Desai Road, Andheri				
		(West), Mumbai-400053, Maharashtra (India).				
7	Telephone & Fax No.	Tel: +91- 22 -66021500				
		Fax: +91- 22- 66021540				
8	E-mail ID	compliance.officer@erosintl.com				
9	Names of Exchanges where Securities	BSE Limited (BSE)				
	of the Company are Listed	National Stock Exchange of India Limited (NSE)				
10	Capital Structure	No. of Shares	Total Issued	% of		
	Issued Conitel					
	Issued Capital		Share Capital	Total		
	Issued Capital		Share Capital (in Rupees)	Issued		
	Issued Capital		(in Rupees)	Issued Capital		
	Issued Capital	• 95,629,023 Equity Shares of	_	Issued		
	Issued Capital	• 95,629,023 Equity Shares of Rs. 10/- each	(in Rupees)	Issued Capital		
	Issued Capital	Rs. 10/- each	(in Rupees) 956,290,230	Issued Capital		
	Issued Capital	1	(in Rupees)	Issued Capital		
	Issued Capital	Rs. 10/- each	(in Rupees) 956,290,230	Issued Capital		
		Rs. 10/- each Total Issued Capital	956,290,230 956,290,230	Issued Capital 100%		
	Paid Up Capital	Rs. 10/- each Total Issued Capital • 95,629,023 Equity Shares of	(in Rupees) 956,290,230	Issued Capital		
		Rs. 10/- each Total Issued Capital	956,290,230 956,290,230	Issued Capital 100%		
		Rs. 10/- each Total Issued Capital 95,629,023 Equity Shares of Rs. 10/- each	(in Rupees) 956,290,230 956,290,230 956,290,230	Issued Capital 100% 100% 100%		
		Rs. 10/- each Total Issued Capital • 95,629,023 Equity Shares of	956,290,230 956,290,230	Issued Capital 100%		

11	Listed Capital (Exchange wise), as	No. of Equity Shares	% of Total Issued Equity
	per Company records:		Capital
		BSE: 95,629,023	100%
		NSE: 95,629,023	
		, ,	

MNK and Associates LLP, Company Secretaries, New Delhi, India

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Dix colls; or-Personal.

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MNK AND ASSOCIATES LLP

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12	Shares Held in Dematerialised Form with CDSL		No. of Equity Shares		% of Total Issued Equity Capital		
			24,107,1	83		25.21%	
13	Shares Held in Dematerialised Form with NSDL		No. of Ed	No. of Equity Shares		% of Total Issued Equity Capital	
		71,521,7	71,521,717		74.79%		
14	Shares held in Physical	No. of E	No. of Equity Shares		% of Total Issued Equity		
		123	123			Capital 0.00%	
15	Total No. of Shares(12+	No. of E	No. of Equity Shares			% of Total Issued Equity	
						Capital	
				95,629,023		100%	
16	Reasons for Differences 11 & 15)	(if any 10 &	N.A				
17	Certifying the details of details below:	f change in t	he share ca	pital during	the quarter	under cons	ideration as per
S	Particulars	Number	Applied	Listed on	Whether	Whether	In principal
No		of shares	for / not	stock	intimated	intimated	approval
	£		appliedfo	exchange	to CDSL	to NSDL	pending from
			r -listing				stock
						exchanges	
						(If any)	
i	ESOP Allotment of	8,646	Yes	Yes	Yes	Yes	No
	Equity Shares						
	Resolution passed by						
	Nomination and						
	Remuneration Committee at their						
	meeting dated						
	26.02.2020						
18	Register of members is updated or Yes, updated up to 31.03.2020						
	not, If updated, up to which date?						
10	not, if updated, up to wi	nen uate.					
19	Reference of previous	quarter with					
19		quarter with					
	Reference of previous regard to excess demate any	quarter with erialization, if		2. 11			
20	Reference of previous regard to excess demate any Has the Company	quarter with crialization, if resolved the	Not Appl	licable			
	Reference of previous regard to excess demate any Has the Company matter mentioned in process.	quarter with crialization, if resolved the	Not Appl	licable			
	Reference of previous regard to excess demate any Has the Company	quarter with crialization, if resolved the	Not Appl	licable			
	Reference of previous regard to excess demate any Has the Company matter mentioned in process.	quarter with crialization, if resolved the ot. 19 in the	Not Appl		ter 21 days a	and the total	no. of requests
20	Reference of previous regard to excess demate any Has the Company matter mentioned in procurrent quarter.	quarter with crialization, if resolved the ot. 19 in the no of request	Not Appl	onfirmed aft	ter 21 days a	and the total	no. of requests
20 21 Total	Reference of previous regard to excess demate any Has the Company matter mentioned in popular current quarter. Mentioned below total	quarter with crialization, if resolved the ot. 19 in the no of request	Not Apples, if any, cons of delay	onfirmed aft			no. of requests

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- I) YYY		2777		
Pend	ing for more than 21 days	NIL	NIL	NIL		
22	Name, Telephone & Fax Nos. of the		Mr. Vijay Thaker			
	Compliance Officer of the Company		Vice President -Company Secretary & Compliance Officer			
			Tel No.: +91 - 22 - 66021500			
			Fax No.: +91 - 22-66021540			
23	Name, Address, Telephor	ne, Fax No,	Mohd. Nazim Khan (FCS-6529; CP-8245)			
	Reg. No. of the Auditor		MNK and Associates LLP			
			Company Secretaries			
			G-41, Ground Floor, West Patel Nagar			
			New Delhi - 110008			
			Phone:-+91-11-45095230			
			Mobile: +91-9818156340			
			Firm Registration Number: L2018DE004900			
24	Appointment of common Agency for Link Intime India Private Limited			1		
	share registry, work, If y					
	Address) 400083.					
25	25 Any other detail that the Auditor Not Applicable		Not Applicable			
	may like to provide.					
	(e.g., BIFR Company, Delisting from					
	stock exchange, Company change its					
	Name etc.)					

For MNK and Associates LLP

Company Secretaries FRN: L2018DE004900

Mohd Nazim Khan Designated Partner FCS-6529, CP-8245

UDIN: F006529B000177590

Date: 24.04.2020 Place: New Delhi