



Eros International Media Limited

Regd. Office : 201 Kailash Plaza, Plot No A-12, Opp Laxmi Industrial Estate, Link Road, Andheri (W), Mumbai 400053

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2012

(Rs. in lacs, except per share data)

Particulars	Quarter ended 31 December 2012 (Unaudited)	Quarter ended 30 September 2012 (Unaudited)	Quarter ended 31 December 2011 (Unaudited)	Nine Months ended 31 December 2012 (Unaudited)	Nine Months ended 31 December 2011 (Unaudited)	Year ended 31 March 2012 (Audited)
1 Income from operations						
Net sales/Income from operations	29,457	22,723	36,634	77,202	65,258	80,200
Total income from operations (Net)	29,457	22,723	36,634	77,202	65,258	80,200
2 Expenses						
a) Purchases/Operating expenses	21,322	16,045	26,615	55,247	46,832	58,442
b) Changes in inventories of finished goods	566	203	22	376	110	(318)
c) Employee benefits expense	558	588	328	1,578	1,021	1,482
d) Depreciation expense	144	144	103	427	300	423
e) Other expenses	1,121	971	719	3,232	1,982	3,608
Total expenses	23,711	17,951	27,787	60,860	50,245	63,637
3 Profit from operations before other income, finance costs and exceptional items (1-2)	5,746	4,772	8,847	16,342	15,013	16,563
4 Other income	74	151	323	442	1,243	1,932
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	5,820	4,923	9,170	16,784	16,256	18,495
6 Finance costs (Net)	260	274	391	743	976	1,237
7 Profit from ordinary activities after finance cost but before exceptional items (5-6)	5,560	4,649	8,779	16,041	15,280	17,258
8 Exceptional items	-	-	-	-	-	-
9 Profit from ordinary activities before tax (7-8)	5,560	4,649	8,779	16,041	15,280	17,258
10 Tax expense	1,684	1,468	3,350	3,288	5,455	6,279
11 Profit from ordinary activities after tax (9-10)	3,876	3,181	5,429	10,753	9,825	10,979
12 Extraordinary items	-	-	-	-	-	-
13 Net profit for the period (11-12)	3,876	3,181	5,429	10,753	9,825	10,979
14 Paid up equity share capital (Face value of Rs. 10 each)	9,183	9,177	9,157	9,183	9,157	9,174
15 Reserves excluding revaluation reserve						57,808
16.i Earnings per share (EPS)(before extraordinary items) (of Rs 10 each) (not annualised)						
Basic	4.22	3.47	5.93	11.72	10.73	12.00
Diluted	4.20	3.45	5.93	11.66	10.73	12.00
16.ii Earnings per share (EPS)(after extraordinary items) (of Rs 10 each) (not annualised)						
Basic	4.22	3.47	5.93	11.72	10.73	12.00
Diluted	4.20	3.45	5.93	11.66	10.73	12.00
17 Public shareholding						
Number of shares	23,000,378	20,370,720	20,159,186	23,000,378	20,159,186	20,329,857
Percentage of shareholding	25.05%	22.20%	22.02%	25.05%	22.02%	22.16%
18 Promoters and promoter group shareholding a) Pledged / encumbered						
- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered						
- Number of shares	68,833,290	71,407,000	71,407,000	68,833,290	71,407,000	71,407,000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	74.95%	77.80%	77.98%	74.95%	77.98%	77.84%

19 Investor Complaints	Quarter ended 31 December 2012
Pending at the beginning of the quarter	Nil
Received during the quarter	2
Disposed off during the quarter	2
Remaining unresolved at the end of the quarter	Nil



EROS INTERNATIONAL MEDIA LIMITED

Corporate Office: 901/902, Supreme Chambers, Off Veera Desai Road, Andheri (W), Mumbai - 400 053.

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Notes :

- 1 The above financial results, which have been subjected to Limited Review by the Statutory Auditors, have also been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 12 February 2013
- 2 The Company operates in the business of film production and exploitation. The entire operations are governed by the same set of risks and returns and hence, have been considered as representing a single primary segment. Further, the risks and rewards under various geographies where the Company operates are similar in nature.
- 3 The Company declared an interim dividend of Rs.1.50 per share. The record date for payment of dividend shall be 22 February 2013.
- 4 Operating expenses include all direct costs such as film rights related costs, print and publicity costs, marketing and other costs.
- 5 Previous period/year figures have been reclassified/ regrouped wherever necessary

Place: Mumbai
Date: 12 February 2013

For and on behalf of Board of Directors

A handwritten signature in black ink, appearing to read "Sunil Lulla", is written over the text "For and on behalf of Board of Directors".

Mr Sunil Lulla
Executive Vice Chairman and Managing Director



Handwritten initials in black ink, possibly "SP", are written below the circular stamp.

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Review Report

To the Board of Directors of Eros International Media Limited

1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of **Eros International Media Limited** ('the Company') for the quarter ended 31 December 2012 and the year to date result for the period 1 April 2012 to 31 December 2012, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited or reviewed by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards, as notified under the Companies (Accounting Standards) Rules, 2006 (as amended) and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.



For **Walker, Chandiook & Co**
Chartered Accountants
Firm Registration No: 001076N



per **Khushroo B. Panthaky**
Partner
Membership No. F-42423

Place: Mumbai
Date: 12 February 2013