



Eros International Media Limited

Regd. Office : 201 Kailash Plaza, Plot No A-12, Opp Laxmi Industrial Estate, Link Road, Andheri (W), Mumbai - 400 053

STATEMENT OF CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31 MARCH 2013

(Rs. in lacs, except per share data)

Particulars	Quarter ended 31 March 2013 (Audited)	Quarter ended 31 December 2012 (Unaudited)	Quarter ended 31 March 2012 (Unaudited)	Year ended 31 March 2013 (Audited)	Year ended 31 March 2012 (Audited)
1 Income from operations					
Net sales/Income from operations	21,232	36,933	20,684	106,795	94,388
Total income from operations (Net)	21,232	36,933	20,684	106,795	94,388
2 Expenses					
a) Purchases/Operating expenses	15,743	25,424	14,958	76,578	66,545
b) Changes in inventories of finished goods	(628)	560	(336)	(255)	(292)
c) Employee benefits expense	796	634	642	2,729	2,255
d) Depreciation expense	154	156	169	645	600
e) Other expenses	1,156	1,253	1,997	5,116	4,641
Total expenses	17,221	28,027	17,430	84,813	73,749
3 Profit from operations before other income, finance costs and exceptional items (1-2)	4,011	8,906	3,254	21,982	20,639
4 Other income	161	80	1,280	640	1,930
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	4,172	8,986	4,534	22,622	22,569
6 Finance costs (Net)	179	260	247	922	1,344
7 Profit from ordinary activities after finance costs but costs but before exceptional items (5-6)	3,993	8,726	4,287	21,700	21,225
8 Exceptional items	-	-	-	-	-
9 Profit from ordinary activities before tax (7-8)	3,993	8,726	4,287	21,700	21,225
10 Tax expense / (credit)	899	1,649	886	6,119	6,314
11 Profit from ordinary activities after tax (9-10)	3,094	7,077	3,401	15,581	14,911
12 Extraordinary items	-	-	-	-	-
13 Net profit for the period (11-12)	3,094	7,077	3,401	15,581	14,911
14 Share of profit / (loss) of associates	-	-	-	-	-
15 Minority interest	(85)	557	430	128	127
16 Net profit after taxes, minority interest and share of profit / (loss) of associates	3,179	6,520	2,971	15,453	14,784
17 Paid up equity share capital (face value of Rs. 10 each)	9,192	9,183	9,174	9,192	9,174
18 Reserves excluding revaluation reserve	-	-	-	89,458	74,287
19.i Earnings per share (EPS) (before extraordinary items) (of Rs. 10 each) (not annualized)					
Basic	3.46	7.10	3.25	16.83	16.16
Diluted	3.46	7.07	3.25	16.81	16.16
19.ii Earnings per share (EPS) (after extraordinary items) (of Rs. 10 each) (not annualized)					
Basic	3.46	7.10	3.25	16.83	16.16
Diluted	3.46	7.07	3.25	16.81	16.16
20 Public shareholding					
Number of shares	23,088,050	23,000,378	20,329,857	23,088,050	20,329,857
Percentage of shareholding	25.12%	25.05%	22.16%	25.12%	22.16%
21 Promoters and promoter group shareholding					
a) Pledged / encumbered					
- Number of shares	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered					
- Number of shares	68,833,290	68,833,290	71,407,000	68,833,290	71,407,000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	74.88%	74.95%	77.84%	74.88%	77.84%

Notes :

- The Consolidated Financial Results of Eros International Media Limited (the Company' or 'the Group') are compiled from the Consolidated Financial Statements prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Accounts as set out in the Accounting Standard 21 on 'Consolidation of Financial Statements' as notified under the Companies Act, 1956.
- The Group operates in the business of film production and exploitation. The entire operations are governed by the same set of risks and returns and hence, have been considered as representing a single primary segment. Further, the risks and rewards under various geographies where the Group operates are similar in nature.



EROS INTERNATIONAL MEDIA LIMITED

Corporate Office: 901/902, Supreme Chambers, Off Veera Desai Road, Andheri (W), Mumbai - 400 053.

Tel.: +91-22-6602 1500 Fax: +91-22-6602 1540 E-mail: eros@erosintl.com • www.erosintl.com

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3 Audited Statement of Assets and Liabilities as at :

(Rs. in lacs)

Particulars	31 March 2013 (Audited)	31 March 2012 (Audited)
A Equity and Liabilities		
Shareholders' funds		
Share capital	9,192	9,174
Reserves and surplus	89,458	74,287
Sub-total - Shareholders' funds	98,650	83,461
Minority interest	769	641
Non Current liabilities		
Long-term borrowings	13,009	11,253
Deferred tax liability (net)	15,563	10,368
Other long term liabilities	646	826
Long-term provisions	119	73
Sub-total - Non current liabilities	29,337	22,520
Current liabilities		
Short-term borrowings	25,399	32,371
Trade payables	14,233	11,534
Other current liabilities	10,784	16,534
Short-term provisions	1,325	2,256
Sub-total - Current liabilities	51,741	62,695
Total equity and liabilities (A)	180,497	169,317
B Assets		
Non current assets		
Fixed assets		
Tangible assets	4,962	5,640
Intangible assets	74,264	47,238
Capital work in progress	-	-
Intangible assets under development	-	150
Content advance	43,864	42,650
Non-current investments	800	800
Deferred tax assets (Net)	216	145
Long-term loans and advances	2,512	950
Other non current assets	6,059	3,349
Sub-total - Non current assets	132,677	100,922
Current assets		
Current investments	20	4,350
Inventories	958	703
Trade receivables	21,497	24,497
Cash and bank balances	17,250	30,036
Short-term loans and advances	2,403	3,054
Other current assets	5,092	5,755
Sub-total - Current assets	47,820	68,395
Total assets (B)	180,497	169,317

- 4 Operating expenses include all direct costs such as film rights related costs, print and publicity costs, marketing and other costs.
- 5 Information on investor complaints pursuant to clause 41 of the Listing agreement for the quarter ended 31 March 2013 :
Opening : Nil, Received : 1, Disposed off: 1, Pending : Nil.
- 6 The figures for the quarter ended 31 March 2013 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter for the financial year ending on 31 March.
- 7 The above results were reviewed by the Audit Committee and have been approved by the Board of Directors at its meeting held on 30 May 2013
- 8 Previous period figures have been reclassified/ regrouped wherever necessary

Place: Mumbai
Date: 30 May 2013



For and on behalf of Board of Directors

Sunil Lulla
Mr Sunil Lulla

Vice Chairman and Managing Director

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