

Eros International Media Limited

Regd. Office : 201 Kailash Plaza, Plot No A-12, Opp Laxmi Industrial Estate, Link Road, Andheri (W), Mumbai 400053

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2012



(Rs. in lacs, except per share data)

Particulars	Quarter ended 30 June 2012 (Unaudited)	Quarter ended 31 March 2012 (Unaudited)	Quarter ended 30 June 2011 (Unaudited)	Year ended 31 March 2012 (Audited)
1 Income from operations				
Net sales/Income from operations	25,703	20,684	15,381	94,388
Total income from operations (Net)	25,703	20,684	15,381	94,388
2 Expenses				
a) Purchases/Operating expenses	18,865	14,958	11,165	66,545
b) Changes in inventories of finished goods	(448)	(336)	(100)	(292)
c) Employee benefits expense	611	642	551	2,255
d) Depreciation expense	168	169	139	600
e) Other expenses	1,504	1,997	777	4,641
Total expenses	20,700	17,430	12,532	73,749
3 Profit from operations before other income, finance costs and exceptional items (1-2)	5,003	3,254	2,849	20,639
4 Other income	222	1,280	843	1,930
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	5,225	4,534	3,692	22,569
6 Finance costs (Net)	210	247	313	1,344
7 Profit from ordinary activities after finance costs but costs but before exceptional items (5-6)	5,015	4,287	3,379	21,225
8 Exceptional items	-	-	-	-
9 Profit from ordinary activities before tax (7-8)	5,015	4,287	3,379	21,225
10 Tax expense	2,049	886	1,046	6,314
11 Profit from ordinary activities after tax (9-10)	2,966	3,401	2,333	14,911
12 Extraordinary items	-	-	-	-
13 Net profit for the period (11-12)	2,966	3,401	2,333	14,911
14 Share of profit / (loss) of associates	-	-	-	-
15 Minority interest	(175)	430	165	127
16 Net profit after taxes, minority interest and share of profit / (loss) of associates	3,141	2,971	2,168	14,784
17 Paid up equity share capital (Face value of Rs. 10 each)	9,177	9,174	9,141	9,174
18 Reserves excluding revaluation reserve	-	-	-	74,287
19.i Earnings per share (EPS) (before extraordinary items) (of Rs. 10 each) (not annualized)				
Basic	3.42	3.25	2.37	16.16
Diluted	3.42	3.25	2.37	16.16
19.ii Earnings per share (EPS) (after extraordinary items) (of Rs. 10 each) (not annualized)				
Basic	3.42	3.25	2.37	16.16
Diluted	3.42	3.25	2.37	16.16
20 Public shareholding				
Number of shares	20,370,720	20,329,857	20,000,000	20,329,857
Percentage of shareholding	22.20%	22.16%	21.88%	22.16%
21 Promoters and promoter group shareholding				
a) Pledged / encumbered				
- Number of shares	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
b) Non-encumbered				
- Number of shares	71,407,000	71,407,000	71,407,000	71,407,000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	77.80%	77.84%	78.12%	77.84%

Notes :

- The Consolidated Financial Results of Eros International Media Limited ('the Company' or 'the Group') are compiled from the Consolidated Financial Statements prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Accounts as set out in the Accounting Standard 21 on 'Consolidation of Financial Statements' as notified under the Companies Act, 1956.
- The Group operates in the business of film production and exploitation. The entire operations are governed by the same set of risks and returns and hence, have been considered as representing a single primary segment. Further, the risks and rewards under various geographies where the Group operates are similar in nature.
- Operating expenses include all direct costs such as film rights related costs, print and publicity costs, marketing and other costs.
- Information on investor complaints pursuant to clause 41 of the Listing agreement for the quarter ended 30 June 2012 :
Opening : Nil, Received : 5, Disposed off: 5, Pending : Nil.
- The above financial results, which have been subjected to Limited Review by the Statutory Auditors, have also been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 10 August 2012
- Previous period figures have been reclassified/ regrouped wherever necessary

For and on behalf of Board of Directors

Mr. Sushil Lulla
Executive Vice Chairman and Managing Director



Place: Mumbai
Date: 10 August 2012

EROS INTERNATIONAL MEDIA LIMITED

Corporate Office: 901/902, Supreme Chambers, Off Veera Desai Road, Andheri (W), Mumbai - 400 053.

Tel.: +91-22-6602 1500 Fax: +91-22-6602 1540 E-mail: eros@erosintl.com • www.erosintl.com

Regd. Office: 201, Kailash Plaza, Plot No. A-12, Opp. Laxmi Ind. Estate, Link Road, Andheri (W), Mumbai - 400 053.