



Eros International Media Limited

Regd. Office : 201 Kailash Plaza, Plot No A-12, Opp Laxmi Industrial Estate, Link Road, Andheri (W), Mumbai 400053

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2012

(Rs. in lacs, except per share data)

Particulars	Quarter ended 31 December 2012 (Unaudited)	Quarter ended 30 September 2012 (Unaudited)	Quarter ended 31 December 2011 (Unaudited)	Nine Months ended 31 December 2012 (Unaudited)	Nine Months ended 31 December 2011 (Unaudited)	Year ended 31 March 2012 (Audited)
1 Income from operations						
Net sales/Income from operations	36,933	22,927	40,839	85,563	73,116	94,388
Total income from operations (Net)	36,933	22,927	40,839	85,563	73,116	94,388
2 Expenses						
a) Purchases/Operating expenses	25,424	16,546	29,368	60,834	51,587	66,545
b) Changes in inventories of finished goods	560	261	(15)	373	45	(292)
c) Employee benefits expense	634	688	532	1,933	1,612	2,255
d) Depreciation expense	156	168	149	491	431	600
e) Other expenses	1,253	1,207	858	3,964	2,644	4,641
Total expenses	28,027	18,870	30,892	67,595	56,319	73,749
3 Profit from operations before other income, finance costs and exceptional items (1-2)	8,906	4,057	9,947	17,968	16,797	20,639
4 Other income	80	178	320	479	1,237	1,930
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	8,986	4,235	10,267	18,447	18,034	22,569
6 Finance costs (Net)	260	274	449	744	1,098	1,344
7 Profit from ordinary activities after finance costs but costs but before exceptional items (5-6)	8,726	3,961	9,818	17,703	16,936	21,225
8 Exceptional items	-	-	-	-	-	-
9 Profit from ordinary activities before tax (7-8)	8,726	3,961	9,818	17,703	16,936	21,225
10 Tax expense	1,649	1,522	3,309	5,220	5,428	6,314
11 Profit from ordinary activities after tax (9-10)	7,077	2,439	6,509	12,483	11,508	14,911
12 Extraordinary items	-	-	-	-	-	-
13 Net profit for the period (11-12)	7,077	2,439	6,509	12,483	11,508	14,911
14 Share of profit / (loss) of associates	-	-	-	-	-	-
15 Minority interest	557	(169)	(400)	212	(303)	127
16 Net profit after taxes, minority interest and share of profit / (loss) of associates	6,520	2,608	6,909	12,271	11,811	14,784
17 Paid up equity share capital (Face value of Rs. 10 each)	9,183	9,177	9,157	9,183	9,157	9,174
18 Reserves excluding revaluation reserve	-	-	-	-	-	74,287
19.i Earnings per share (EPS) (before extraordinary items) (of Rs. 10 each) (not annualized)						
Basic	7.10	2.84	7.55	13.38	12.90	16.16
Diluted	7.07	2.83	7.55	13.31	12.90	16.16
19.ii Earnings per share (EPS) (after extraordinary items) (of Rs. 10 each) (not annualized)						
Basic	7.10	2.84	7.55	13.38	12.90	16.16
Diluted	7.07	2.83	7.55	13.31	12.90	16.16
20 Public shareholding						
Number of shares	23,000,378	20,370,720	20,159,186	23,000,378	20,159,186	20,329,857
Percentage of shareholding	25.05%	22.20%	22.02%	25.05%	22.02%	22.16%
21 Promoters and promoter group shareholding						
a) Pledged / encumbered						
- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered						
- Number of shares	68,833,290	71,407,000	71,407,000	68,833,290	71,407,000	71,407,000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	74.95%	77.80%	77.98%	74.95%	77.98%	77.84%
22 Investor Complaints	Quarter ended 31 December 2012					
Pending at the beginning of the quarter	Nil					
Received during the quarter	2					
Disposed off during the quarter	2					
Remaining unresolved at the end of the quarter	Nil					



EROS INTERNATIONAL MEDIA LIMITED

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Notes :

- 1 The above financial results, which have been subjected to Limited Review by the Statutory Auditors, have also been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 12 February 2013
- 2 The Consolidated Financial Results of Eros International Media Limited ('the Company' or 'the Group') are compiled from the Consolidated Financial Statements prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Accounts as set out in the Accounting Standard 21 on 'Consolidation of Financial Statements' as notified under the Companies Act, 1956.
- 3 The Company declared an interim dividend of Rs.1.50 per share. The record date for payment of dividend shall be 22 February 2013.
- 4 The Group operates in the business of film production and exploitation. The entire operations are governed by the same set of risks and returns and hence have been considered as representing a single primary segment. Further, the risks and rewards under various geographies where the Group operates are similar in nature
- 5 Operating expenses include all direct costs such as film rights related costs, print and publicity costs, marketing and other costs.
- 6 Previous period figures have been reclassified/ regrouped wherever necessary

Place: Mumbai
Date: 12 February 2013

For and on behalf of Board of Directors

Mr Sunil Lulla
Executive Vice Chairman and Managing Director



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Review Report

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To the Board of Directors of Eros International Media Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of **Eros International Media Limited** (the 'Company'), its subsidiaries and step down subsidiaries (collectively referred to as the 'Group') for the quarter ended 31 December 2012 and the year to date figures for the period 1 April 2012 to 31 December 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited or reviewed by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a review report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards, as notified under the Companies (Accounting Standards) Rules, 2006 (as amended) and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.
4. We did not review the interim financial results of eleven subsidiaries and step down subsidiaries, included in the Statement, whose interim financial results reflect total revenues (before eliminating intra-group transactions) of ₹11,411 lacs and net profit after tax and prior period items (before eliminating intra-group transactions) of ₹ 1,981 lacs for the nine months ended 31 December 2012. These interim financial results have been reviewed by other auditors whose review reports have been furnished to us and our opinion in respect thereof is based solely on the review reports of such other auditors. Our review report is not qualified in respect of this matter.



For **Walker, Chandniok & Co**
Chartered Accountants
Firm Registration No: 001076N



per **Khushroo B. Panthaky**
Partner
Membership No. F - 42423
Place: Mumbai
Date: 12 February 2013