



Eros International Media Limited

Regd. Office : 201 Kailash Plaza, Plot No A-12, Opp Laxmi Industrial Estate, Link Road, Andheri (W), Mumbai 400053

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2012

(Rs. in lacs, except per share data)

Particulars	Quarter ended 30 September 2012 (Unaudited)	Quarter ended 30 June 2012 (Unaudited)	Quarter ended 30 September 2011 (Unaudited)	Half Year ended 30 September 2012 (Unaudited)	Half Year ended 30 September 2011 (Unaudited)	Year ended 31 March 2012 (Audited)
<b>1 Income from operations</b>						
Net sales/Income from operations	22,723	25,022	15,128	47,745	29,077	80,200
<b>Total income from operations (Net)</b>	<b>22,723</b>	<b>25,022</b>	<b>15,128</b>	<b>47,745</b>	<b>29,077</b>	<b>80,200</b>
<b>2 Expenses</b>						
a) Purchases/Operating expenses	16,045	17,881	9,816	33,926	20,216	58,442
b) Changes in inventories of finished goods	203	(393)	133	(190)	88	(318)
c) Employee benefits expense	588	432	336	1,020	694	1,482
d) Depreciation expense	144	140	99	284	196	423
e) Other expenses	971	1,140	1,135	2,111	1,717	3,608
<b>Total expenses</b>	<b>17,951</b>	<b>19,200</b>	<b>11,519</b>	<b>37,151</b>	<b>22,911</b>	<b>63,637</b>
<b>3 Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>4,772</b>	<b>5,822</b>	<b>3,609</b>	<b>10,594</b>	<b>6,166</b>	<b>16,563</b>
4 Other income	151	217	78	368	921	1,932
<b>5 Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>4,923</b>	<b>6,039</b>	<b>3,687</b>	<b>10,962</b>	<b>7,087</b>	<b>18,495</b>
6 Finance costs (Net)	274	209	301	483	585	1,237
<b>7 Profit from ordinary activities after finance cost but before exceptional items (5-6)</b>	<b>4,649</b>	<b>5,830</b>	<b>3,386</b>	<b>10,479</b>	<b>6,502</b>	<b>17,258</b>
8 Exceptional items	-	-	-	-	-	-
<b>9 Profit from ordinary activities before tax (7-8)</b>	<b>4,649</b>	<b>5,830</b>	<b>3,386</b>	<b>10,479</b>	<b>6,502</b>	<b>17,258</b>
10 Tax expense	1,468	2,136	1,055	3,604	2,105	6,279
<b>11 Profit from ordinary activities after tax (9-10)</b>	<b>3,181</b>	<b>3,694</b>	<b>2,331</b>	<b>6,875</b>	<b>4,397</b>	<b>10,979</b>
12 Extraordinary items	-	-	-	-	-	-
<b>13 Net profit for the period (11-12)</b>	<b>3,181</b>	<b>3,694</b>	<b>2,331</b>	<b>6,875</b>	<b>4,397</b>	<b>10,979</b>
14 Paid up equity share capital (Face value of Rs. 10 each)	9,177	9,177	9,141	9,177	9,141	9,174
15 Reserves excluding revaluation reserve						57,808
16.i Earnings per share (EPS)(before extraordinary items) (of Rs 10 each) (not annualised)						
Basic	3.47	4.03	2.55	7.49	4.81	12.00
Diluted	3.45	4.02	2.54	7.45	4.80	12.00
16.ii Earnings per share (EPS)(after extraordinary items) (of Rs 10 each) (not annualised)						
Basic	3.47	4.03	2.55	7.49	4.81	12.00
Diluted	3.45	4.02	2.54	7.45	4.80	12.00
17 Public shareholding						
Number of shares	20,370,720	20,370,720	20,000,000	20,370,720	20,000,000	20,329,857
Percentage of shareholding	22.20%	22.20%	21.88%	22.20%	21.88%	22.16%
18 Promoters and promoter group shareholding						
a) Pledged / encumbered						
- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered						
- Number of shares	71,407,000	71,407,000	71,407,000	71,407,000	71,407,000	71,407,000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	77.80%	77.80%	78.12%	77.80%	78.12%	77.84%

19 Investor Complaints	Quarter ended 30 September 2012
Pending at the beginning of the quarter	-
Received during the quarter	1
Disposed off during the quarter	1
Remaining unresolved at the end of the quarter	-



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**Notes :**

- 1 The Company operates in the business of film production and exploitation. The entire operations are governed by the same set of risks and returns and hence, have been considered as representing a single primary segment. Further, the risks and rewards under various geographies where the Company operates are similar in nature.
- 2 Operating expenses include all direct costs such as film rights related costs, print and publicity costs, marketing and other costs.
- 3 Statement of assets and liabilities as at :

(Rs. in lacs)

Particulars	30 September 2012 (Unaudited)	31 March 2012 (Audited)
<b>A Equity and Liabilities</b>		
<b>Shareholders' funds</b>		
Share capital	9,177	9,174
Reserves and surplus	64,830	57,808
<b>Sub-total - Shareholders' funds</b>	<b>74,007</b>	<b>66,982</b>
<b>Non current liabilities</b>		
Long-term borrowings	13,819	11,242
Deferred tax liability (net)	13,690	10,367
Other long term liabilities	112	107
Long-term provisions	77	66
<b>Sub-total - Non-current liabilities</b>	<b>27,698</b>	<b>21,782</b>
<b>Current liabilities</b>		
Short-term borrowings	19,404	24,178
Trade payables	3,690	8,892
Other current liabilities	10,454	15,837
Short-term provisions	169	81
<b>Sub-total - Current liabilities</b>	<b>33,717</b>	<b>48,988</b>
<b>Total equity and liabilities (A)</b>	<b>135,422</b>	<b>137,752</b>
<b>B Assets</b>		
<b>Non current assets</b>		
<b>Fixed assets</b>		
Tangible assets	5,096	5,178
Intangible assets	46,244	38,301
Intangible assets under development	-	150
Content advance	43,929	40,336
Non-current investments	2,041	2,041
Long-term loans and advances	651	519
Other Non Current Assets	223	-
<b>Sub-total - Non-current assets</b>	<b>98,184</b>	<b>86,525</b>
<b>Current assets</b>		
Current investments	592	4,350
Inventories	712	522
Trade receivables	17,958	12,931
Cash and bank balances	13,243	29,896
Short-term loans and advances	1,460	1,999
Other current assets	3,273	1,529
<b>Sub-total - Current assets</b>	<b>37,238</b>	<b>51,227</b>
<b>Total assets (B)</b>	<b>135,422</b>	<b>137,752</b>

- 4 The above financial results, which have been subjected to Limited Review by the Statutory Auditors, have also been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 31 October 2012
- 5 Previous period/year figures have been reclassified/ regrouped wherever necessary

Place: Mumbai  
Date: 31 October 2012



For and on behalf of Board of Directors

Mr Sunil Lulla  
Executive Vice Chairman and Managing Director



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